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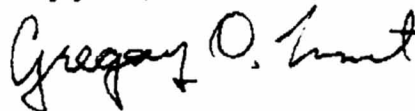
Re: In re Consolidated Freightways Corporation of Delaware, et seq.

Ladies/Gentlemen:

We represent Consolidated Freightways Corporation of Delaware and its affiliated debtors (collectively, the "Debtors") in their chapter 11 cases that were commenced on September 3, 2002 in the United States Bankruptcy Court for the Central District of California, Riverside Division. As debtors-in-possession in these chapter 11 cases, the Debtors are authorized to incur and pay obligations for services and goods supplied to the Debtors in the ordinary course of business.

Moreover, on Thursday, September 5, 2002, the Judge presiding over the Debtors' bankruptcy cases entered an order authorizing the Debtors to borrow money under a \$225 million secured credit facility from General Electric Capital Corporation, which the Debtors are authorized to use, subject to the terms thereof, to fund the winding-down of their business operations, including paying for the post-bankruptcy services and goods provided by carriers and other vendors in connection with completing delivery of the freight that is currently in the Debtors' systems. If you would like a copy of the order approving this financing, please contact your representative at the Debtors.

Truly yours,



Gregory O. Lunt  
of LATHAM & WATKINS